

**ALTICE FRANCE HOLDING ANNOUNCES FINAL RESULTS OF ITS PREVIOUSLY
ANNOUNCED EXCHANGE OFFER**



29 September 2025

In relation to Altice France Holding S.A.'s ("**Altice France Holding**") previously announced offer to exchange (the "**Exchange Offer**"), pursuant to an exchange offer memorandum dated August 19, 2025 (the "**Exchange Offer Memorandum**"), (i) any and all of Altice France Holding's outstanding U.S. dollar-denominated 6.000% Senior Notes due 2028 and Euro-denominated 4.000% Senior Notes due 2028 (the "**2028 Notes**") and (ii) any and all of Altice France Holding's outstanding U.S. dollar-denominated 10.500% Senior Notes due 2027 and Euro-denominated 8.000% senior notes due 2027 (the "**2027 Notes**") and, together with the 2028 Notes, the "**Existing Notes**") for the Consideration, Premium (if applicable) and Interest Payment (each as defined in the Exchange Offer Memorandum) upon the terms and conditions described in the Exchange Offer Memorandum, Altice France Holding today announces that the expiration of the Exchange Offer occurred at 5:00 p.m. EST on September 26, 2025 (the "**Expiration Time**"). Capitalized terms used herein but not defined shall have the meanings assigned to them in the Exchange Offer Memorandum.

As at the Expiration Time, the following Existing Notes had been validly tendered and not validly withdrawn or revoked; and the Requisite Threshold Condition has been satisfied:

Title of Existing Notes / CUSIP / Common Code and ISIN	Aggregate Principal Amount Outstanding	Tendered Principal Amount	Tendered Principal Amount (%)
6.000% Senior Notes due 2028			
(CUSIP 02156T AA2 / L01801 AA4; ISIN US02156TAA25 / USL01801AA41)	\$1,099,512,000	\$1,096,391,000.00	99.72%
4.000% Senior Notes due 2028			
(Common Code 213814079 / 213814095; ISIN XS2138140798 / XS2138140954)	€500,000,000	€494,116,000.00	98.82%%
10.500% Senior Notes due 2027			
(CUSIP 02156T AB0 / L01801 AB2; ISIN US02156TAB08 / USL01801AB24)	\$1,562,005,000	\$1,560,432,000.00	99.90%
8.000% Senior Notes due 2027			
(Common Code 213812831 / 213813480; ISIN XS2138128314 / XS2138134809)	€1,317,374,000	€1,312,130,000.00	99.60%

The Settlement Date is expected to occur on October 1, 2025. The Early Participating Holders will receive their Consideration, Premium (if applicable) and Interest Payment on the Settlement Date. The Late Participating Holders will receive their Consideration, Premium (if applicable) and Interest Payment after the Settlement Date on a date that is no later than November 12, 2025. The Consideration and Interest Payment of the Non-Participating Holders will be deposited in the Holding Period Trust on the Settlement Date in the same

proportions as such Non-Participating Holder would have received if it had participated in the Exchange Offer and held in the Holding Period Trust until the Holding Period Expiry Date. The Information and Tender Agent will coordinate with the Holding Period Trustee with respect to such entitlements delivered to the Holding Period Trustee, and any question by any Non-Participating Holder should be directed to the Information and Tender Agent as soon as practicable after the Settlement Date and in any event no later than the Holding Period Expiry Date.

The Exchange Offer is being made solely pursuant to the Exchange Offer Memorandum, which more fully sets forth and governs the terms and conditions of the Exchange Offer.

Any question in relation to the Exchange Offer may be directed to:

The Information and Tender Agent

Kroll Issuer Services Limited

The News Building

3 London Bridge Street

London SE1 9SG

United Kingdom

Telephone: +44 207 089 0909

Attention: Victor Parzyjagla / Thomas Choquet / Tiffany Archbell

Email: altice@is.kroll.com

Website: <https://deals.is.kroll.com/altice>

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Disclaimer

THIS ANNOUNCEMENT DOES NOT CONSTITUTE THE SOLICITATION OF AN OFFER TO BUY OR AN OFFER TO SELL ANY SECURITIES, AS APPLICABLE IN ANY JURISDICTION IN WHICH SUCH OFFER, SALE OR SOLICITATION WOULD BE UNLAWFUL. THE EXCHANGE INSTRUMENTS HAVE NOT BEEN, AND WILL NOT BE, REGISTERED UNDER THE U.S. SECURITIES ACT OF 1933, AS AMENDED AND MAY NOT BE OFFERED OR SOLD IN THE UNITED STATES ABSENT AN APPLICABLE EXEMPTION FROM REGISTRATION REQUIREMENTS.

THE EXCHANGE OFFER MEMORANDUM SETS OUT THE REPRESENTATIONS AND CONFIRMATIONS THAT CREDITORS AND HOLDERS (RESPECTIVELY) MUST MAKE TO THE INFORMATION AGENT AND TO THE INFORMATION AND TENDER AGENT (RESPECTIVELY) IN ORDER TO RECEIVE THE EXCHANGE OFFER MEMORANDUM AND PARTICIPATE IN THE EXCHANGE OFFER.

None of Altice France Holding, the New Issuer, the Information Agent, the Information and Tender Agent, the Notes Trustees, the New Senior Notes Trustee, the Security Agent or the New Senior Notes Security Agent nor any of their respective directors, officers, employees, agents or affiliates, makes any recommendation as to whether a Holder should tender its Existing Notes, and no one has been authorized by them to make any such recommendation. Holders are urged to evaluate carefully all information included in the Exchange Offer Memorandum (respectively), consult with their own tax, accounting, financial, investment, regulatory and legal advisors and make their own decision whether to tender their Existing Notes pursuant to the Exchange Offer (respectively).

This announcement does not describe all the material terms of the Exchange Offer or the securities to be issued and/or allocated in connection with such proceedings and no decision should be made by any Holder on the basis of this announcement. The complete terms and conditions of the Exchange Offer and of the securities to be issued and/or allocated in connection with such proceedings are described in the Exchange Offer Memorandum. This announcement must be read in conjunction with the Exchange Offer Memorandum. The Exchange Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Exchange Offer. If any Holder is in any doubt as to the contents of this announcement or the Exchange Offer or the action it should take, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, immediately from its stockbroker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. Any individual or company whose Existing Notes

are held on its behalf by a broker, dealer, bank, custodian, trust company or other nominee must contact such entity if it wishes to exchange such Existing Notes pursuant to the Exchange Offer (respectively).

This press release is an advertisement and not a prospectus within the meaning of Regulation (EU) 2017/1129, as amended (the “**Prospectus Regulation**”). No prospectus will be prepared and made available to the public for the purposes thereof.

This press release may only be communicated in the European Economic Area to qualified investors (*investisseurs qualifiés*) as defined in, and in accordance with, Article 2(e) of the Prospectus Regulation.

None of Altice France Holding or the New Issuer will undertake any action as part of the procedures described above with a view to making an offer to the public (other than to qualified investors) in France or abroad.

The communication of the Exchange Offer Memorandum and any other documents or materials relating to the Exchange Offer is not being made, and such documents and/or materials have not been approved by an authorized person for the purposes of Section 21 of the FSMA. Accordingly, the Exchange Offer Memorandum are not being distributed to, and must not be passed on to, the general public in the UK. Rather, this communication is being made to, is directed only at, and is for distribution only to persons who: (i) have professional experience in matters relating to investments falling within Article 19(5) of the Order; (ii) are persons falling within Article 49(2)(a) to (d) (“**high net worth companies, unincorporated associations etc.**”) of the Order; (iii) are persons falling within Article 43 (“**members and creditors of certain bodies corporate**”) of the Order; (iv) are persons outside the UK; or (v) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of Section 21 of the FSMA) may otherwise be lawfully communicated or caused to be communicated (all such persons together being “**relevant persons**”). The Exchange Offer Memorandum are only available to and directed at relevant persons and any investment or investment activity to which the Exchange Offer Memorandum relate will be available only to or engaged in only with relevant persons, and this financial promotion must not be relied or acted upon by persons who are not relevant persons.